**INTEREST RATES MARKET NOTICE**

**Date: 30 June 2017**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LIMITED –“BAYB11”)***

====================================================

The JSE Limited has granted a listing to **BAYPORT SECURITISATION (RF) LIMITED** on Interest Rate Market with effect from 30 June 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BAYB11

**Nominal Issued** R 115,000,000.00

**Issue Price** 100%

**Coupon** 15.342% (3 Month JIBAR as at 30 June 2017 of 7.342% plus 800 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2020

**Books Closed Date(s)** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 30 June 2017

**Date Convention** Following

**Interest Commencement Date** 30 June 2017

**First Interest Payment Date** 30 September 2017

**ISIN No.** ZAG000144957

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BAYB11%20Pricing%20Supplement%2020170630.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BAYB11%20Pricing%20Supplement%2020170630.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Keletso Moloi The Standard Bank of South Africa Limited +27 11 721 8043

Corporate Actions JSE +27 11 520 7000